



Alsons Consolidated Resources, Inc.
(Listed in the Philippine Stock Exchange Trading Symbol "ACR")
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September 6 2012

The Philippine Stock Exchange, Inc.
Tower One and Exchange Plaza,
Ayala Triangle, Ayala Avenue
Makati City

Attention	Ms. Janet A. Encarnacion Head, Disclosure Department
Subject	ALSONS CONSOLIDATED RESOURCES, INC.

Dear Madam:

We refer to your email dated September 6, 2012 with regard to our letter disclosure dated August 28, 2012 entitled: Alsons Finalizing Shareholders Agreement for a 25% Equity Participation by Toyota Tsusho Corporation in Sarangani Energy Corporation.

Please be informed that the Shareholders Agreement due for signing between Alsons Consolidated Resources, Inc. and Toyota Tsusho Corporation has had some changes in certain provisions relating to the conditions precedent to the agreement taking effect. Therefore, the finalization and signing has been moved. The parties now expect the agreement to be concluded on or before end-September 2012.

We trust that the following information complies with your directive.

Very truly yours,

LUIS R. YMSON, JR.
Chief Financial Officer &
Corporate Information Officer