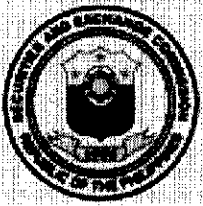




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SECURITIES AND EXCHANGE COMMISSION

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Company Type Stock Corporation

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M A K A T I C I T Y M E T R O M A N I L A

(Business Address: No. Street City / Town / Province)

LUIS R. YMSON, JR./ ANGEL M. ESGUERRA, III

Contact Person

(02) 982-3000

Company Telephone Number

1 2 3 1
Month Day

Fiscal Year

1 7 C

FORM TYPE

ANY DAY IN MAY

Month Day

Annual Meeting

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N.A.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

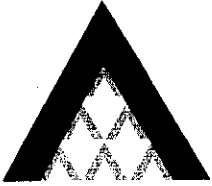
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Alsons Consolidated Resources, Inc.
(Listed in the Philippine Stock Exchange Trading Symbol "ACR")
2nd Floor, Alsons Building
2286 Chino Roces Ext., (formerly P. Tamo Ext.) Makati City
1231 Metro Manila Philippines
Tel. Nos.: (632) 982-3000 Fax Nos.: (632) 982-3077
Website: www.acr.com.ph

August 24, 2012

The Philippine Stock Exchange, Inc.
Tower One and Exchange Plaza,
Ayala Triangle, Ayala Avenue
Makati City

Attention	Ms. Janet A. Encarnacion Head, Disclosure Department
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Subject	ALSONS CONSOLIDATED RESOURCES, INC.
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Dear Madam:

We are furnishing the Exchange with a copy of the Press Statement to be released by the Company on Tuesday, August 28, 2012 entitled: Alsons Finalizing Shareholders Agreement for a 25% Equity Participation by Toyota Tsusho Corporation in Sarangani Energy Corporation.

We trust that you find the foregoing in order.

Very truly yours,

ANGEL M. ESGUERRA, III
Assistant Corporate Secretary &
Corporate Information Officer

Encl/
legal/301/acr/2012302-12

Alsons Finalizing Shareholders Agreement for a 25% Equity Participation by Toyota Tsusho Corporation in Sarangani Energy Corporation

Refer to: Luis R. Ymson, Jr., Chief Financial Officer, Alsons Consolidated Resources
lry@alcantaragroup.com (02) 982 3026

(Makati City, 28 August 2012) Alsons Consolidated Resources, Inc. (ACR) - the publicly-listed holding company of the Alcantara Group and Toyota Tsusho Corporation (TTC) - the trading company of the Toyota Group, are finalizing a shareholders agreement for a 25% equity stake by TTC in Sarangani Energy Corporation (SEC) - the developer and owner of the SEC Power Plant in Maasim, Sarangani. The agreement is expected to be concluded before the end of August this year, and once the shareholders agreement and other necessary documents come into final effect, ACR will hold 75% equity in SEC with TTC owning 25% equity in the company.

The first phase of the SEC Power Plant will generate 105 Mega Watts (MW) of electrical power. SEC has a power sales agreement (PSA) with the South Cotabato II Electric Cooperative, Inc. (SOCOTECO2) to provide up to 70 MW of electricity to SOCOTECO2 customers. SOCOTECO2 is the power distribution utility servicing the entire Province of Sarangani, General Santos City, and two key municipalities in South Cotabato. SEC has also inked PSAs with the Agusan Del Norte Electric Cooperative, Inc. (ANECO), the Agusan Del Sur Electric Cooperative, Inc. (ASELCO) and the Davao Del Norte Electric Cooperative, Inc. (DANECO).

Phase 1 of the SEC Power Plant commenced the design and engineering process of construction in June of 2012. The first phase of the plant is expected to begin operations in early 2015. The SEC Power Plant, with a full two-phase capacity of up to 210 MW, is intended to help provide a long-term solution to the current power shortage in Mindanao.

TTC is a publicly-listed trading conglomerate operating worldwide. TTC is present in over 60 countries and is engaged in various commercial endeavors including power generation; warehousing and logistics services; the retail and sale of Toyota vehicles and parts; the manufacture and sale of metals, machinery and heavy equipment; and the import and export of petroleum, coal, agricultural products, and other commodities.

Aside from the SEC Power plant, the Alcantara Group controls and operates the 100 MW Western Mindanao Power Corporation (WMPC) bunker-fired power plant in Sangali, Zamboanga City and the Southern Philippines Power Corporation (SPPC) 55 MW bunker-fired power plant in Alabel, Sarangani Province. The group is also developing the 100 MW San Ramon Power, Inc. (SRPI) plant in San Ramon, Talisayan, Zamboanga City which will have the capacity to generate up to 100 MW of electricity for Zamboanga City and nearby areas. The SRPI plant is expected to be operational by 2016. In the 1st quarter of 2012, the Alcantara Group through its subsidiary Mapalad Power Corporation (MPC) was granted the right to reacquire the 102 MW Iligan Diesel Plant from the City of Iligan. The transfer of ownership is currently undergoing procedural review by the Commission on Audit (COA). Rehabilitation and operation of the Iligan plant will commence once the transfer is finalized.

Apart from power project development and power generation management, the Alcantara Group is also engaged in property development, aquaculture, agribusiness, and services. The group has been an active player in the economic development of Mindanao and the rest of the Philippines for over fifty years.

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To: disclosure@pse.com.ph

Subject: ODiSy - Disclosure Status

Date: Tuesday, 28 August, 2012 04:33:07 PHT

Dear Sir/Madam:

We would like to inform you that as of AUG 28, 2012 08:33:07 AM today,

Reference Number: WLIST_2012000013867

Company Name: Alsons Consolidated Resources, Inc.

Disclosure Subject: Press Release: "Alsons Finalizing Shareholders Agreement for a 25% Equity Participation by Toyota Tsusho Corporation in Sarangani Energy Corporation"

Status: APPROVED

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